

CGPH Banque d'Affaires
Proprietary Private Bonds
Institutional Private Debt | Asset-
Backed Fixed Income



Executive Summary

CGPH Banque d'Affaires offers a selection of **proprietary private bonds** designed for **institutional and professional investors** seeking predictable income and asset-backed capital protection.

The bonds are issued through **dedicated CGPH investment vehicles** and backed by tangible real-economy assets, combining **private market yields** with disciplined structuring.

The CGPH Issuance Model

Unlike traditional brokerage or third-party distribution models, CGPH operates a **direct issuance framework**.

Capital is raised through proprietary vehicles and deployed directly into selected assets, allowing CGPH to control the entire value chain: asset selection, structuring discipline, capital deployment and ongoing management.



Source of Returns

Returns generated by CGPH private bonds derive from **asset-level cash flows**, not from leverage or market trading.



Income-Producing Real Estate

Tangible property assets generating consistent rental income



Public Sector Receivables

Receivables owed by the State, Regions and Municipalities



Industrial & Operational Assets

Selected assets with clear operational cash flows

This structure provides clear visibility on how coupons and principal are serviced.

Structuring & Capital Protection

Each bond issuance is structured as **senior secured private debt**, applying conservative risk parameters.

Key features include asset-backed collateral, loan-to-value limits and structural over-collateralization under the CGPH **100-to-70 Rule**.

In downside scenarios, asset-level equity absorbs losses before senior bondholders.



Key Investment Characteristics

1

Target Yield

up to **12.0% p.a. (fixed)**

2

Duration

short-to-medium term, typically up to **36 months**

3

Coupons

periodic, typically **quarterly or four-monthly**

4

Seniority

senior secured

5

Underlying Assets

real-economy assets

Positioning vs Public Markets

Public High-Yield Bonds

- Exposed to credit spread volatility
- Market pricing fluctuations
- Often limited covenant protection
- Driven by market sentiment

CGPH Private Bonds

- Rely on collateral
- Strong covenants
- Asset-level discipline
- Structurally different risk profile

📌 While CGPH private bonds may offer yield levels comparable to public high-yield instruments, the **risk profile is structurally different**.

Role in Portfolio Construction

CGPH private bonds are typically positioned within institutional portfolios as yield-enhancing fixed income allocations, asset-backed private market exposure and instruments designed for capital allocation rather than trading.



Yield Enhancement

Fixed income allocations with attractive returns



Asset-Backed Exposure

Private market access with collateral protection



Strategic Allocation

Capital deployment, not trading instruments

They are intended to complement, not replace, traditional fixed income instruments.

Why CGPH



Proprietary Deal Origination

Direct access to exclusive investment opportunities



Disciplined Structuring

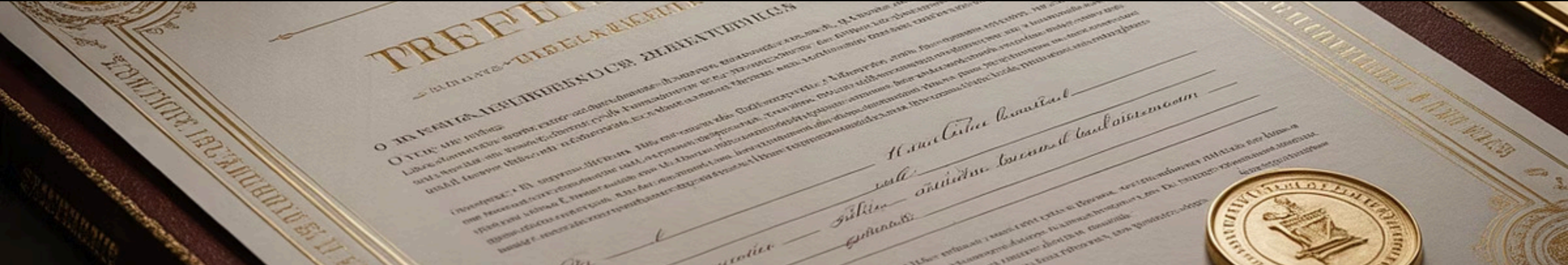
Conservative risk parameters and robust frameworks



Real-Economy Assets

Direct exposure to tangible, income-producing assets

This integrated approach enables CGPH to deliver **institutional private debt solutions** aligned with professional capital requirements.



Important Notice

 This material is provided for **information purposes only** and does not constitute an offer or solicitation.

Investments in private debt and corporate bonds involve risks, including potential loss of capital and limited liquidity. CGPH proprietary private bonds are available exclusively to **qualified and professional investors**, subject to applicable laws and regulations.



Contact

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