



CGPH Banque d'affaires

Strategy. Structure. Capital.



CGPH
Banque D' affaires

About Us

CGPH Banque d'affaires is the leading European investment bank entirely focused on structured finance, real assets, and private capital.

We combine entrepreneurial vision, legal rigor, and financial intelligence, creating value even in complex situations. We are a project-driven bank: we transform client needs into structured, solid, and high-performing operations.

Our culture is founded on in-depth analysis, disciplined execution, and original solutions.

We speak the language of entrepreneurs, think like investors, and act as structurers. Where others see obstacles, we see opportunities. Where others react, we plan.



Our Mission

Structuring Capital

We shape complex financial operations with rigor and confidentiality, delivering concrete results.

Creating Real Value

We guide companies and investors in creating resilient and sustainable value, with a tailor-made approach.

Designing Unique Solutions

We anticipate needs and create lasting solutions. Each project is unique, designed to the client's specific requirements, considering governance and risk.

A 21st Century Investment Bank

We are independent, international, and project-oriented. We structure complex financial solutions where capital meets the real economy.

What we offer:

- Strategic consulting and financial structuring
- Positioning and access to capital
- Direct participation in investments (where appropriate)

We act as true partners, building financial balances for continuity and impact. Our approach is analytical, multidisciplinary, and integrated, combining law, finance, and strategy to generate tangible value.



International Presence, Local Execution

We operate globally with European roots and a network of over 300 senior professionals.

Operating Offices:

🇫🇷 France (HQ) · 🇱🇺 Luxembourg · 🇬🇧 United Kingdom (A+ rating) · 🇨🇭 Switzerland ·
🇺🇸 United States · 🇭🇰 Hong Kong

Active Markets:

Europe · Asia · Middle East · Americas, with an integrated cross-border approach.

We manage transnational operations with local efficiency and full compliance. We speak the language of investors and entrepreneurs, adapting to every context.

Our Global Network

CGPH Banque d'affaires operates through a strategic network of offices and professionals in key financial centers worldwide. Each location is a center of excellence, designed to serve the specific needs of our clients with expertise and deep knowledge of local markets.

	France (Paris HQ) Global headquarters and strategic center. Paris leads the Group’s international activities, providing governance, financial structuring, and coordination across all jurisdictions. It represents the institutional heart of CGPH Banque d’Affaires, ensuring consistency, innovation, and long-term vision.
	Luxembourg A pivotal European financial hub, supporting regulatory structures and cross-border financial solutions. The Luxembourg office reinforces CGPH’s European presence, ensuring stability, compliance, and seamless integration within the Group’s global architecture.
	United Kingdom (London) Our London office, with 60+ professionals, is key for International Credit & Market Access. Leveraging an A+ rating for strong credit operations and seamless global market integration.
	United States Our North American presence strengthens CGPH’s international reach across investment banking and capital markets. It serves as a strategic bridge for cross-border operations between Europe and the Americas, fostering institutional relationships and global integration.
	Hong Kong The Group’s gateway to Asia and the Pacific. Hong Kong plays a strategic role in coordinating cross-border initiatives, structured finance, and institutional partnerships, connecting Asian markets with CGPH’s global network.

Our global architecture ensures extended coverage and an integrated approach, allowing us to support our clients in their cross-border ambitions, combining deep local expertise with an international strategic vision.



Our Values



Discretion

Maximum confidentiality in every relationship.



Financial Engineering

We build, not sell.



Consistency

Balanced and sustainable operations.



No Conflict of Interest

We act solely in the client's best interest.



Tailored Approach

Solutions designed for precise objectives.

We prioritize consistency between strategic objectives and financial instruments, rejecting standardized models. Our reputation is built on trust and confidentiality, ensuring visible impact with discretion.

What We Do

We operate in 3 strategic areas, each managed by specialized teams:



Investment Banking & Capital Markets

We structure private capital (private placement, club deals, private equity, venture capital, private debt) and alternative finance for smart, tailored access to capital.



Asset Management & Alternative Investments

We manage and enhance real assets and NPLs. We define alternative investment strategies to optimize returns.



Corporate Advisory & Strategic Services

Consulting on M&A, extraordinary transactions, governance, business succession, and international taxation for strategic and resilient growth.

Our Clients

We serve those who create, develop, or protect value. Our clientele is diverse:



Businesses

Revenue €10M-€500M+, experiencing growth, transition, or internationalization. Sectors: manufacturing, tech.



Family Offices & UHNW

Entrepreneurial and multi-generational family offices with AUM of €50M+. Support for luxury goods.



Funds & Investors

PE funds, VC funds, sovereign funds, and other institutional investors. Sectors: energy, real estate.



Industrial Groups

Multinational corporations and large groups with complex needs: M&A, extraordinary transactions, financial structuring.

Our clients share a long-term vision and strategic ambition. We are strategic partners, not providers of standard solutions.

Where We Are Different



We don't sell capital. We design it.



Exclusively institutional and professional clientele.



We are not mere intermediaries.
We are architects of value.

We act as advisors, structurers, and co-investors. Our unique approach combines vision, technical expertise, and an international network, ensuring independent, rigorous, and customized solutions.



Why Now?

Record Dry Powder

1.200 billion \$ in global PE capital awaiting investment (Bain, 2024).

Growth in Alternative Finance

500 billion \$ predicted for European alternative finance by 2027 (Preqin).

New Regulations

Evolving regulatory framework that favors access to private markets.

Digitalization

Technological innovation that simplifies access to alternative financial instruments.

Geopolitical Uncertainty

The global context requires more agile and flexible financial solutions.

The global financial system is rapidly evolving. CGPH Banque d'affaires is strategically positioned to address and capitalize on these new opportunities.

Real Assets & NPLs



We support complex operations involving real estate assets, non-performing loans (NPLs), leasing, and guarantees.

We integrate legal analysis, structuring, and capital raising to monetize and re-evaluate assets.

We create value from underutilized or problematic assets through conversion, refinancing, or targeted divestment strategies.

Our multidisciplinary approach (legal, tax, financial) ensures comprehensive asset enhancement.

We intervene on granular portfolios and special assets, including in pre-litigation or judicial situations, collaborating with servicers, investors, and originators for advantageous solutions.

Alternative Asset Investments

We structure and manage alternative asset investment opportunities, focusing on intrinsic value and growth potential.



Infrastructure & Renewable Energy

Direct investments in projects with stable cash flows and real impact.



Raw Materials & Commodities

Hedging and investment strategies in physical assets with specific market dynamics.



Agriculture & Forestry

Patient capital for sustainable management of land and forests, with long-term returns and environmental benefits.



Digital Assets & New Technologies

Access to innovative ecosystems and emerging protocols, selecting assets with disruptive potential.

Our expertise offers clients diversification and superior return opportunities, identifying and structuring complex operations.

SPV & Private Placement



We also support private placements, mini-bonds, structured notes, and rated securities.

We operate in multiple jurisdictions through authorized legal partners and trustees.



Club Deal & Private Capital

We connect companies and investors for exclusive capital. We assess, structure, and facilitate introductions, including equity participation. We create co-investment opportunities with transparent governance. Ideal for SMEs, special situations, buy-outs, and generational transitions.

Discretion and Selectivity

Maximum discretion and selectivity at every stage, from sourcing to closing.

Structuring

Structuring of special purpose vehicles (SPVs), shareholder agreements, and special investor rights.

Private Debt & Alternative Financing

Private debt offers a flexible and personalized financing solution, ideal for companies seeking alternatives to traditional bank credit. We provide capital for growth, restructuring, or acquisitions, with a tailored approach.



Strategic Alternative

Non-bank financing that overcomes the rigidities of traditional credit, offering direct capital and more agile solutions for businesses.



Types and Target

We cover direct lending, distressed debt, and special situations. We focus on SMEs, growth companies, and special situations with needs for rapid and tailored capital.



Benefits for Companies

We offer flexibility, speed of disbursement, and customized terms, freeing companies from banking constraints and supporting growth or reorganization strategies.



Structuring and Management

We structure ad hoc private debt funds with rigorous evaluation, pricing, and monitoring processes for effective risk management.

Our market knowledge and ability to structure complex transactions create value for investors and businesses, supporting their sustainable development.

Private Equity: Growth and Value Creation Strategies

Private Equity (PE) is a key element of our offering, involving investment in risk capital for unlisted companies. Beyond capital, we provide strategic partnerships to create long-term value.

	Definition & Approach We invest in unlisted companies, providing capital, expertise, and management support to accelerate growth and transformation.
	The CGPH Method We structure PE operations through strategic partnerships. We are value architects, supporting entrepreneurs in defining and executing development plans.
	Investment Types We operate in different phases: Growth Capital for expansion, Buyout for acquisitions and successions, and Turnaround for the revitalization of companies in special situations.
	Valuation & Due Diligence A rigorous process of financial, legal, tax, and market analysis. Our due diligence identifies opportunities and risks, ensuring soundness and transparency.
	Funds & Vehicles We design and manage tailored investment funds and vehicles, including club deals and SPVs, to optimize capital structure and maximize returns.
	Governance & Monitoring We implement advanced governance models and continuous performance monitoring, supporting management in strategic execution and objective achievement.
	Exit Strategies We define clear divestment strategies from the outset (strategic/financial sale, IPO, refinancing) to maximize value for all stakeholders.
	Benefits For entrepreneurs: smart capital, expertise, and network for growth. For investors: access to exclusive opportunities and high returns.
	Target Sectors We focus on high-potential growth and transformation sectors: technological innovation, specialized manufacturing, luxury, renewable energy, and healthcare.

CGPH Banque d'affaires is a reference partner for Private Equity operations, offering experience and a tailored approach that generates value for businesses and investors.

Venture Capital & Scale-up Strategy

We offer advisory services to startups, scale-ups, and early-stage funds, connecting innovation with specialized capital (AI, green, biotech, etc.). We support growth strategy, funding, and equity story development.

We prepare companies for institutional investors, managing term sheets, governance, and structure. We also provide convertible instruments, SAFEs, incentive plans, and SPVs for thematic club deals.

We collaborate with accelerators, incubators, and funds to create industrial synergies.



M&A & Corporate Finance

Operations

Company divestitures, acquisitions (LBOs), private placements, investor syndicate management.

Structuring

We structure the operation, its tax/legal implications, and capital creation. End-to-end support: valuation, term sheet, execution, and closing.

Clients

We assist family businesses, funds, and international groups with strategic M&A, carve-outs, cross-border transactions, and restructurings.

Extraordinary Transactions & Generational Transitions

We offer specialized consulting to address the complexities of extraordinary transactions and generational transitions, ensuring continuity, asset valorization, and smooth, efficient transitions.



Management Buy-Out (MBO) & Structuring

We support management in acquiring company control, structuring and closing complex and financially efficient MBO operations.



Generational Transitions & Succession Planning

We assist entrepreneurial families in planning the company's future, preserving values and vision for stability and growth.



Ownership Transitions & Business Continuity

We manage ownership transfers (intra-family or to third parties), ensuring operational continuity and protection of strategic assets.



Valuation & Structuring for Generational Change

We conduct accurate business valuations and structure generational change to optimize financial, legal, and fiscal value.



Family Governance & Family Pacts

We define effective governance models and family pacts to regulate relationships among members and prevent conflicts.



Tax Optimization for Successions

We implement tax optimization strategies to minimize the financial burden of successions, ensuring maximum tax efficiency.



Protection of Company Assets

We develop solutions to protect company assets from external and internal risks (e.g., trusts and foundations).



Integrated Legal & Financial Support

We provide multidisciplinary support with legal, fiscal, and financial expertise for complex operations.

Our expertise guarantees tailored solutions for the protection and growth of business value, addressing every challenge with vision and competence.



Tax Structuring and Holdings

We optimize the tax position of international groups and families. We design legitimate and efficient structures, integrating holdings, residency, bilateral treaties, and special tax regimes (e.g., Italian flat tax, relocation to Switzerland or the UAE). We align strategies with wealth and succession objectives, collaborating with local legal and tax advisors for comprehensive integration.

We prevent risks of double taxation and legal-tax vulnerabilities.

International Strategic Advisory

Global Expansion

We assist companies and founders in entering new markets. We offer structure, partners, capital, and governance, transforming consultation into concrete action.

Strategic Support

We guide strategic expansion in Asia, the Middle East, the EU, and the USA. We provide concrete plans, local execution, identifying alliances and co-investors.

Operational Plans

We develop operational plans with dedicated structures, SPVs, and multilateral funding. We collaborate with Chambers of Commerce, sovereign wealth funds, and local institutions.

Corporate Advisory & Governance

Strategic consulting to optimize corporate structure, ensuring soundness, compliance, and continuity. Business support at every crucial stage.

Legal Structures

Drafting and revision of bylaws, shareholders' agreements, and internal regulations, ensuring clarity and compliance.

Capital Structuring

Analysis and optimization of capital structure, balancing equity and debt to maximize efficiency and growth.

Corporate Restructuring

Support in reorganizing corporate groups to improve efficiency, transparency, and value creation.

Debt Management

Debt analysis and restructuring for financial sustainability, recovery, and cash flow optimization.

Investor Tools

Creation of business plans, teasers, and pitch decks to attract investments and communicate business potential.

Governance & Compliance

Implementation of advanced governance models and regulatory compliance for robust corporate management.

Strategic Support

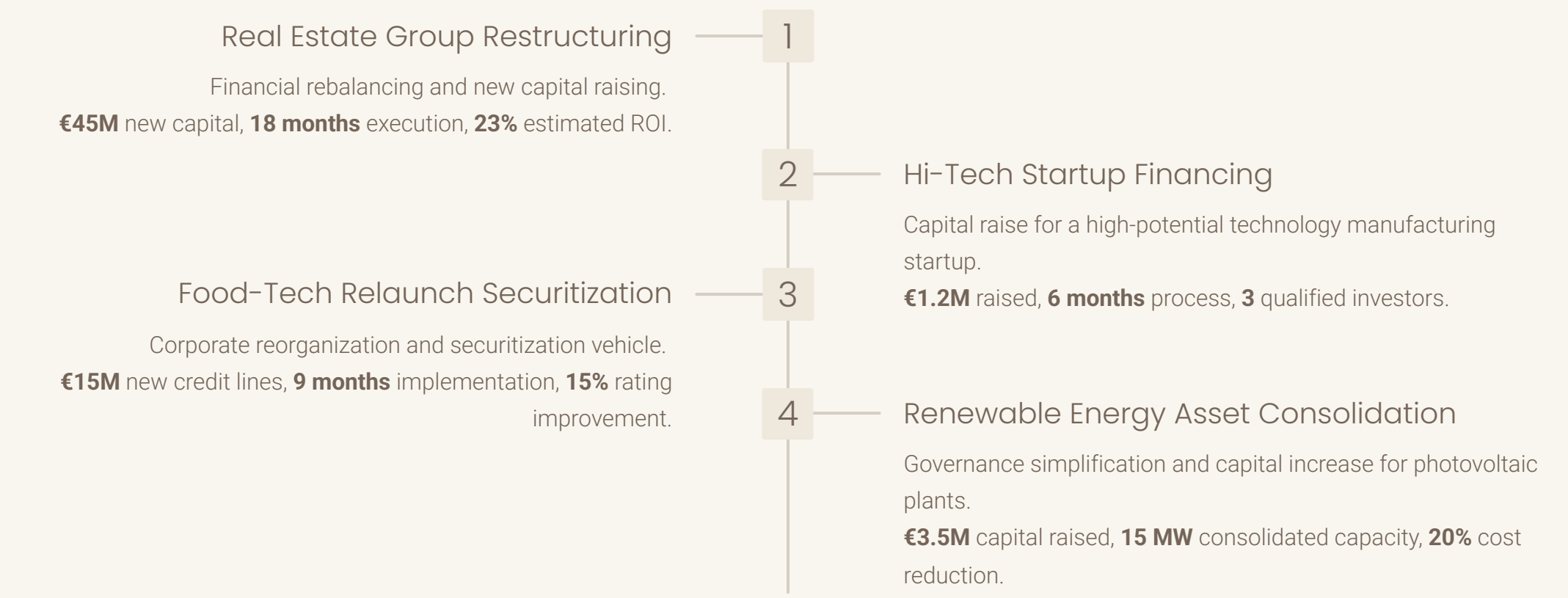
Assisting management in strategic decisions, providing analysis to guide future growth and positioning.

Business Succession

Succession planning to ensure a smooth generational transition and business continuity.

Success Stories

At CGPH Banque d'affaires, we manage complex mandates with discretion and a tailored approach. We offer support in the real estate, industrial, renewable energy, food-tech, tourism, and innovation sectors, ensuring precision and results.



Each case is traceable and documented. We provide bespoke benchmarking by sector, jurisdiction, and capital type. We present comparable cases during meetings.

Our Philosophy



Smart Capital

More than just money: structure, strategy, and network for growth.



Authentic Partnership

A bridge between value creators and funders, with a common language.



Long-Term Vision

Patient and strategic capital for lasting value.

Asset-Backed Lending



Real Estate Assets

Loans secured by real estate properties.



Equity Holdings

Financing secured by company shares.



NPLs or Future Cash Flows

Solutions based on credits or future cash flows.

We offer tailor-made and highly efficient solutions. Ideal for entrepreneurs, family offices, SPVs, and industrial operators with assets to leverage. We customize the debt structure based on the project's life cycle and risk, with integrated documentation and fiduciary management when required.



Syndicated Loans & Club Underwriting

We manage:

Lender Syndicates

Club Deals for
Underwriters/Guarantors

Multi-tier Senior/Mezzanine/Equity Structures

We provide comprehensive integration of documentation, governance, and relationships. We act as lead arranger, advisor, or co-investor in complex transactions, ensuring clarity and alignment among all financial stakeholders.

Art Lending & Real Estate Lending

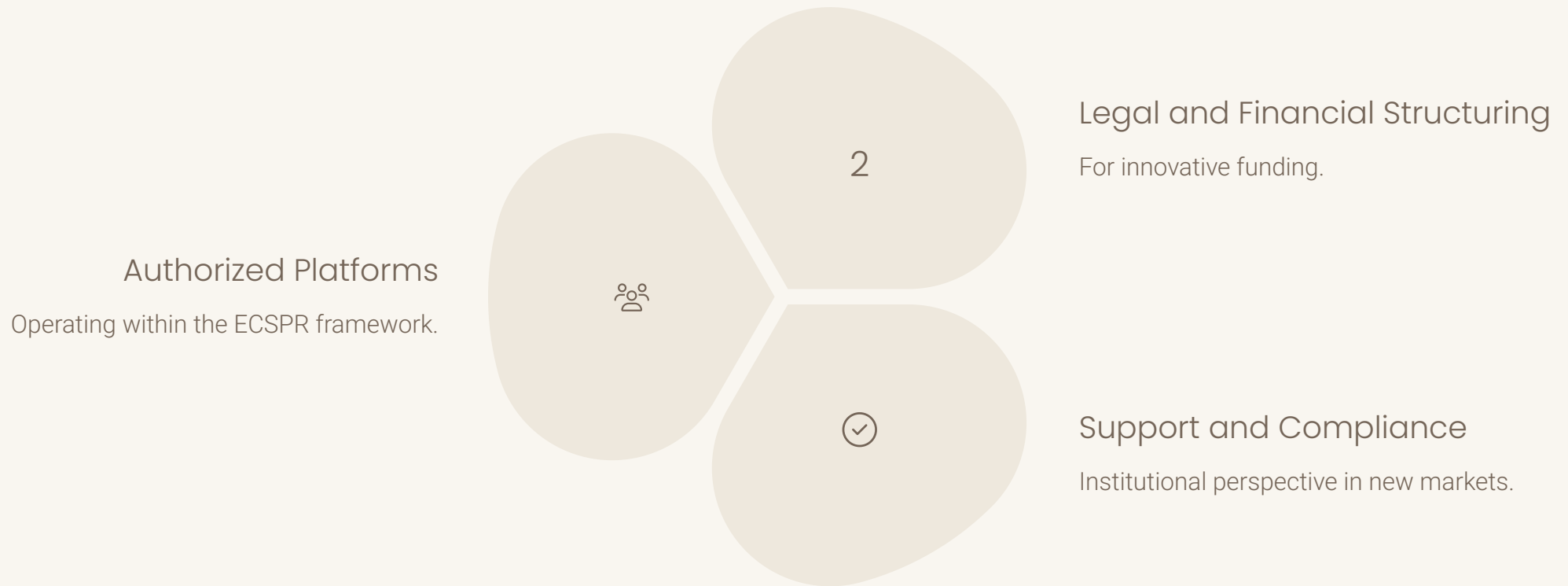


We offer:

- Loans against art and luxury assets
- Structured real estate financing
- Strategic sale & lease-back

Exclusive services for UHNW clients and wealth structures. We integrate asset value and liquidity with a confidential and personalized approach. We utilize specialized custodians and independent appraisers, with maximum security structures. We are among the few European operators with expertise in art, yachting, and luxury assets.

Crowdfunding & Alternative Capital



We support SMEs and startups in accessing capital, designing tailored issuances (equity, lending, convertibles) for authorized platforms, with robust governance.

Public Funding & Facilitated Finance

Navigating facilitated finance is complex. We offer strategic and operational support to access public funds and incentives, maximizing growth opportunities.



European Funding

Guidance on accessing programs like Horizon Europe, PNRR, and structural funds, key instruments for innovation and development.



Tax Credits & Fiscal Benefits

Identification and management of tax credits and fiscal incentives to optimize the tax burden and free up resources.



Regional & National Calls for Proposals

Monitoring and participation in calls for innovation at regional and national levels, supporting businesses at every stage.



Project Preparation

Expert support in drafting applications, project plans, and business plans to increase the probability of success.



Compliance & Reporting

Rigorous management of reporting procedures and assurance of regulatory compliance, from the first step to the last.



Public-Private Synergies

Strategies to combine facilitated finance and private investments, creating an optimal mix for ambitious projects.



Key Sectors

Focus on key sectors such as innovation, sustainability, and digitalization, where public funds are most accessible.

The ideal partner to transform public funding opportunities into concrete successes, guiding businesses with a structured and transparent process.

The CGPH Group

CGPH Banque d'affaires is part of the international CGPH Group Ltd., operating with entities, authorized vehicles, and strategic partners in:

Global Presence

We operate globally in:  France (CGPH Banque d'affaires),  United Kingdom (Credit Glorious Property Holdings rating A+),  Switzerland,  Luxembourg,  USA,  Hong Kong.

The group coordinates cross-border operations with an agile model compliant with EU/UK/US regulations.

We ensure transparency, soundness, speed, and compliance at every stage.

International back-office, compliance-driven, and operating 24/7.

Structured to scale continuously, even in complex jurisdictions.

An Integrated Platform

CGPH Banque d'affaires offers access to an integrated ecosystem for complex operations:



Legal and Financial Vehicles

Across multiple jurisdictions



Global Network

Over 300 professionals



Internal Expertise

Legal, tax, financial, technical



Fundraising Platforms

Co-investors, reserved capital



Complementary Services

SPVs, fund structuring, taxation, governance

By combining these elements, we build tailored capital stacks, architectures, and strategies for each project.

We act as an operational hub for global clients, ensuring speed, precision, and control. Our platform facilitates access to institutional capital.

CGPH Banque d'affaires is the leading European investment bank dedicated to structured finance, real assets, and private capital. Our mission: to transform capital into tangible and sustainable value with tailored financial solutions, technical rigor, strategic vision, and utmost discretion.

We support entrepreneurs, investors, and institutions at every stage, from capital access to structuring complex operations (M&A, private equity, real assets, corporate advisory, internationalization). Our global network and multidisciplinary expertise guide clients toward growth, innovation, and lasting impact.

Key Figures

Our executive team provides innovative and strategic financial solutions thanks to global experience, specialized expertise, and a deep understanding of the markets.



Dagan Levinzon MBA

Chief Executive Officer (CEO)

- Business Management
- International Finance
- Banking Negotiation

Leads strategic vision and global expansion, leveraging deep experience in finance and negotiation.

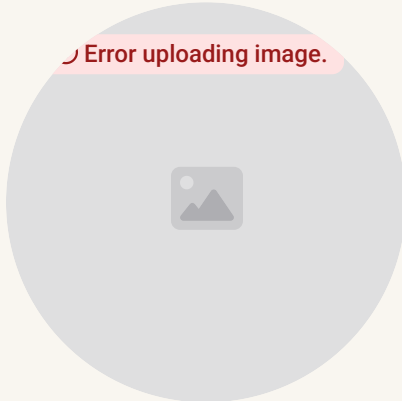


Andrea Battista MBA

Head of Legal

- Complex Transaction Structuring
- Corporate Governance
- International and Tax Law

Transforms complex business visions into structured transactions, providing strategic guidance in the legal field.



Kolyo Boichev

Chief Financial Officer (CFO)

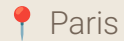
- Financial Strategy
- Performance Optimization
- Multinational Leadership

With over 25 years of experience in global companies, he optimizes financial strategy and performance on a multinational scale.

Our leadership ensures excellence, innovation, and confidentiality, guiding every client towards success in an ever-evolving financial landscape.

CGPH Banque d'affaires

Contact Us



Paris

 info@cgphbanquedaffaires.com

 www.cgphbanquedaffaires.com

RCS Paris 980 746 341

Société par actions simplifiée (SAS)

Share capital: EUR 5,000,010.00, fully paid-up

We build institutional capital. Strategically.

Contact us to discover how to structure your next leap forward.



Thank you for your attention

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