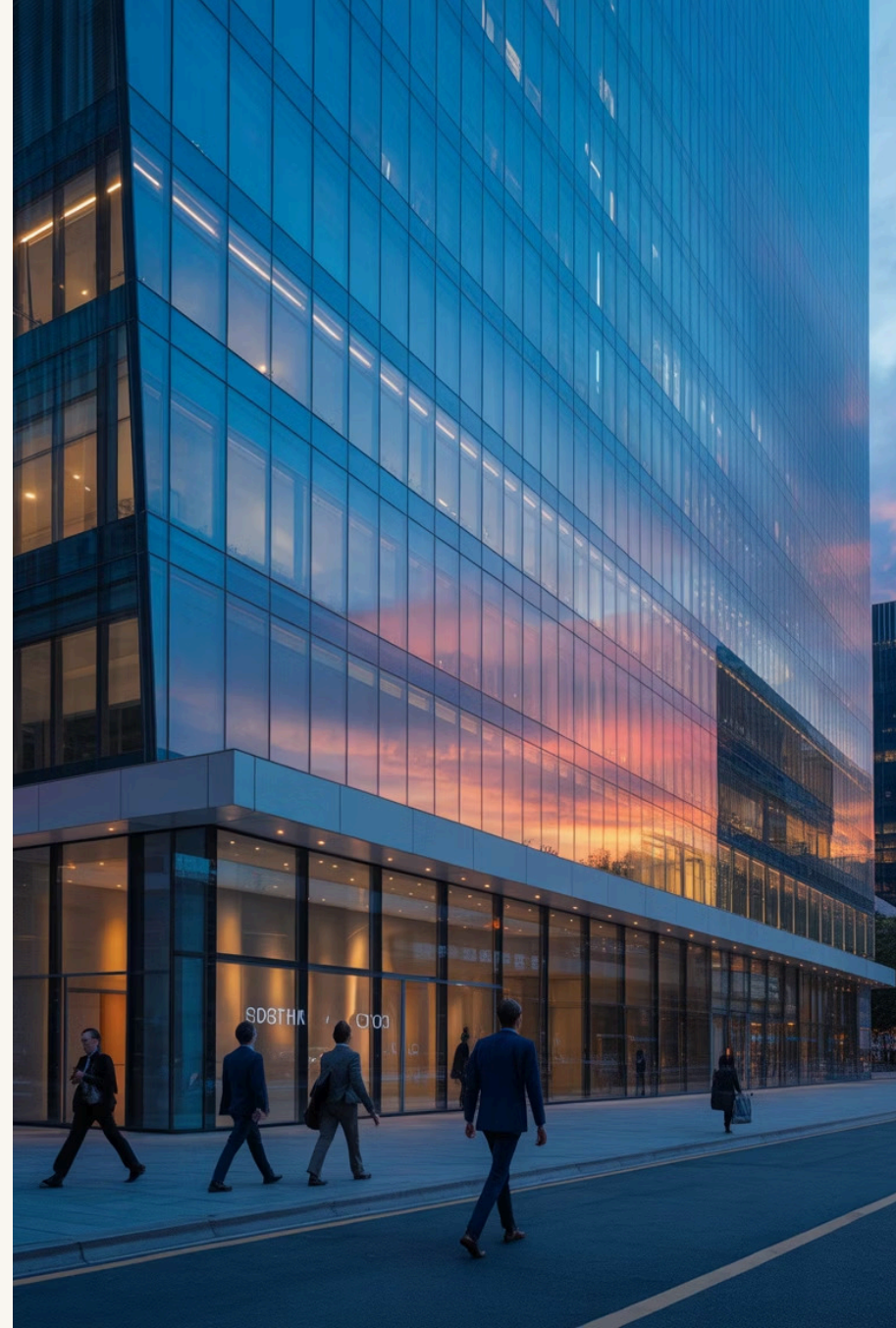


Private Equity

CGPH Banque d'Affaires


Strategic capital. Realized control.



1. Executive Summary

CGPH Banque d’Affaires structures and supports private equity transactions across Europe and internationally, acting as a strategic partner to both investors and companies. Our mission is to design, validate, and manage equity investments for long-term value creation.

 We serve:

 Private equity funds

 Family offices

 Strategic buyers

 Mid-market entrepreneurs seeking growth or exit

Our focus: structured acquisition capital, minority equity, growth rounds, and succession buyouts between €5M and €100M.

2. Private Equity: A Resilient Growth Engine

Global context:

\$1.2T

in global PE dry powder (Bain & Company
2024)

47%

of global M&A activity driven by PE (Preqin)

15%

Family offices now account for 15%+ of
mid-cap equity deal flow

 Why it matters:

Private equity offers:

- Long-term capital
- Strategic guidance
- Acceleration through bolt-on acquisitions, international expansion, governance reinforcement

In a shifting market, structured PE is a key engine for controlled, profitable growth.

3. What We Do

For investors:

- Target scouting, due diligence, financial modeling
- Capital structuring and co-investment syndication
- Governance setup, board seat alignment
- Exit strategy design (5-year horizon)

For companies:

- Equity growth readiness: governance, cap table, KPIs
- Strategic planning: bolt-ons, spin-offs, carve-outs
- Founder/investor alignment frameworks
- Preparation for PE deal onboarding and diligence

CGPH acts as a structural enabler for PE to enter and scale.

4. Advantages for Companies



Structured capital for expansion, acquisitions, or optimization



Access to strategic guidance and board-level expertise



Alignment with investors sharing long-term growth objectives



Liquidity without losing control (minority deals, phased exits)



Readiness for future exit or IPO positioning

5. Advantages for Investors

Access to undercapitalized high-potential assets

Structured control rights, governance, and oversight

Returns through operational improvement and scaling

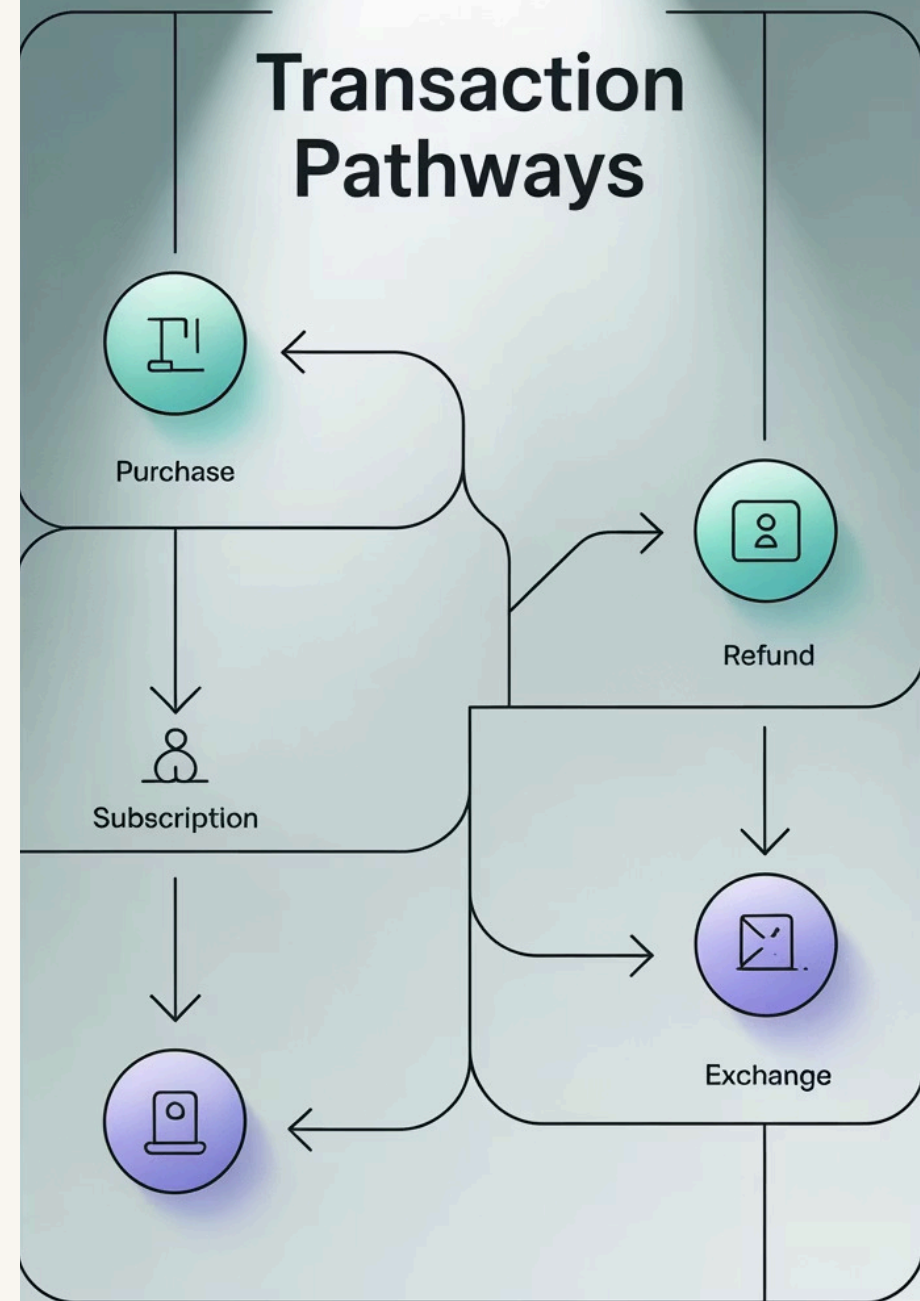
Clear entry/exit logic: trade sale, IPO, or secondary PE

Exposure to mid-market deals with real asset backing

CGPH enhances visibility and execution quality across all stages.

6. Transaction Types We Structure

Deal Type	Description	Ideal Context
Buyouts	Majority or full acquisition	Founder exit, strategic consolidation
Growth Equity	Minority with growth KPIs	Expansion capital, internationalization
Succession Planning	Generational handover via PE	Family business continuity
Carve-Out / Spin-Off	Partial divestiture from parent entity	Refocus or deconsolidation strategy
Club Deal PE	Co-investment led by FO syndicates	Lower mid-market, shared control



7. Timeline & Execution Process



1 — Origination

2–4 weeks

Target scouting, business model analysis

2 — Structuring

3–5 weeks

Financial model, governance, term sheets

3 — Negotiation

4–6 weeks

SPA, SHA, cap table adjustments

4 — Closing

2–4 weeks

Legal execution, onboarding, integration

Standard transactions complete in 10–16 weeks depending on jurisdiction and structure.

9. Selection Criteria

CGPH supports private equity transactions that meet the following conditions:

- Deal size between €5M and €100M
- EBITDA-positive or with structured cash flow visibility
- Clear ownership structure and governance adaptability
- Founders or shareholders aligned with transformation logic

Every mandate undergoes:

- Pre-screening (KPI audit, sector mapping, intent statement)
- Preliminary valuation and model calibration
- Feasibility analysis for leverage, equity fit, and co-investment design

10. ESG and Strategic Alignment

Modern private equity is no longer capital-only: LPs and family offices demand purpose, governance, and social impact.



We ensure capital matches long-term societal positioning.

11. CGPH Differentiators



Cross-border execution, with expertise in France, Italy, Spain, Germany, and CEE



Advisory-led syndicate structuring for co-investment models



Proprietary frameworks for founder alignment and post-deal growth



Speed of execution: from intent to closing within 90–120 days



Discretion, independence, and tailored documentation

We are not brokers – we are strategic operators.

12. For Whom We Work

Private Equity Investors

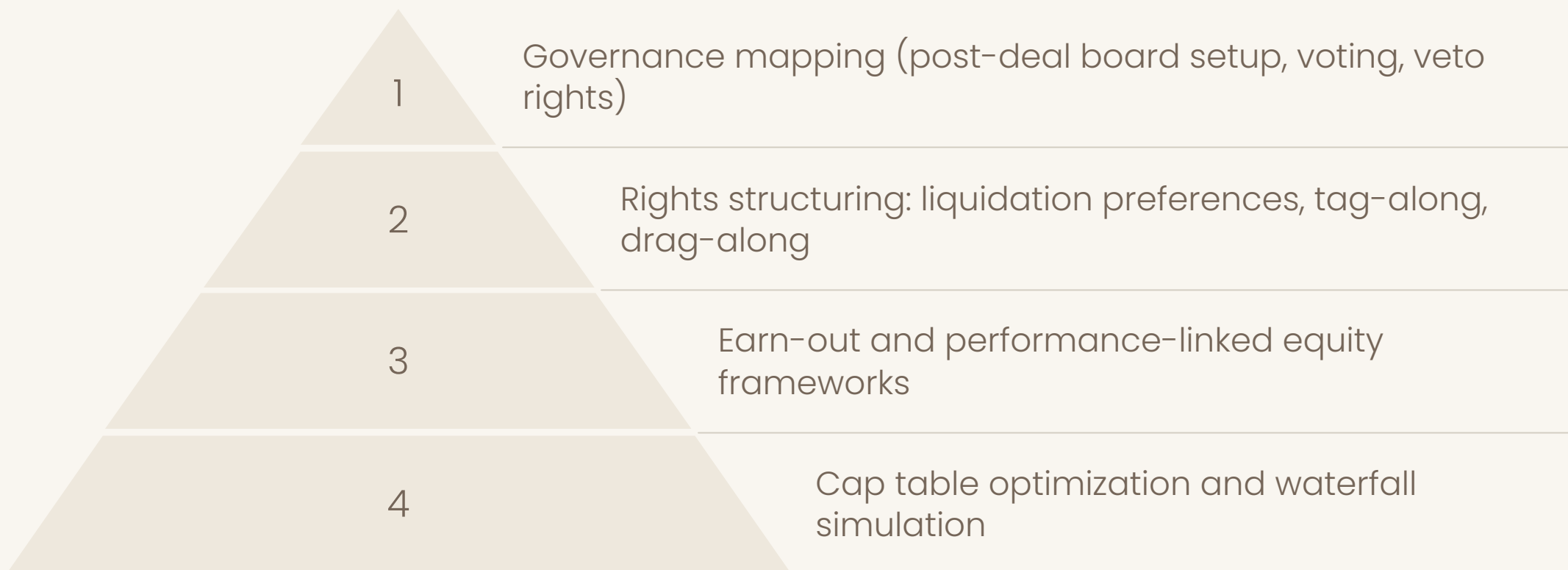
- Mid-cap GPs targeting structured entry
- Family offices engaging in control or minority PE
- Club deal platforms seeking outsourced execution

Companies & Shareholders

- Founders considering partial exit or scale-up
- Business owners facing succession or consolidation
- Groups spinning off verticals for independent growth

13. Risk & Governance Management

Every CGPH-led PE operation includes:



We ensure investor protection without killing entrepreneurial flexibility.

14. Contact

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 [**www.cgphbanquedaffaires.com**](http://www.cgphbanquedaffaires.com)

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